

DPR MODIFIED PROMESA B1040 (FORM 1040) (05/17)

<b>PROMESA COVER SHEET</b> (Instructions on Reverse)		<b>CASE NUMBER</b> (Court Use Only)			
<b>PLAINTIFFS (DEBTOR, if Title III Petition; ISSUER, if Title VI Application)</b> The Financial Oversight and Management Board for Puerto Rico		<b>DEFENDANTS</b> Ambac Assurance Corp.; Assured Guaranty Corp.; Assured Guaranty Municipal Corp.; National Public Finance Guarantee Corporation; Financial Guaranty Insurance Company; Peaje Investments LLC; The Bank of New York Mellon			
<b>ATTORNEYS</b> (Firm Name, Address, and Telephone No.) O'NEILL & BORGES LLC, 250 Muñoz Rivera Ave., Suite 800, San Juan, PR 00918-1813, (787) 764-8181, PROSKAUER ROSE LLP, Eleven Times Square, New York, NY 10036, (212) 969-3000		<b>ATTORNEYS</b> (If Known) Multiple.			
<b>PARTY</b> (Check One Box Only) <input checked="" type="checkbox"/> Debtor <input type="checkbox"/> Creditor <input type="checkbox"/> Trustee <input type="checkbox"/> U.S. Trustee/Bankruptcy Admin <input type="checkbox"/> Other		<b>PARTY</b> (Check One Box Only) <input type="checkbox"/> Debtor <input checked="" type="checkbox"/> Creditor <input type="checkbox"/> Trustee <input type="checkbox"/> U.S. Trustee/Bankruptcy Admin <input type="checkbox"/> Other			
<b>CAUSE OF ACTION</b> (WRITE A BRIEF STATEMENT OF CAUSE OF ACTION, INCLUDING ALL U.S. STATUTES INVOLVED) Adversary Proceeding for judgments disallowing multiple claims by Defendants.					
<b>NATURE OF SUIT</b>					
<div style="text-align: center;"> <input type="checkbox"/> PROMESA Title III Petition    <input type="checkbox"/> PROMESA Title VI Application for Approval of Modifications  <input type="checkbox"/> Other Federal Question    <input type="checkbox"/> Adversary Proceeding    <input type="checkbox"/> Demand \$ _____         </div> <p style="text-align: center; margin-top: 10px;"><i>If Adversary Proceeding is checked, number up to five (5) boxes starting with lead cause of action as 1, first alternative cause as 2, second alternative cause as 3, etc., below:</i></p> <table style="width:100%; border: none;"> <tr> <td style="width: 50%; vertical-align: top; padding: 5px;"> <b>FRBP 7001(1) – Recovery of Money/Property</b>  <input type="checkbox"/> 11-Recovery of money/property - \$542 turnover of property  <input type="checkbox"/> 12-Recovery of money/property - \$547 preference  <input type="checkbox"/> 13-Recovery of money/property - \$548 fraudulent transfer  <input type="checkbox"/> 14-Recovery of money/property – other   <b>FRBP 7001(2) - Validity, Priority or Extent of Lien</b>  <input checked="" type="checkbox"/> 21-Validity, priority or extent of lien or other interest in property   <b>FRBP 7001(5) – Revocation of Confirmation</b>  <input type="checkbox"/> 51-Revocation of confirmation         </td> <td style="width: 50%; vertical-align: top; padding: 5px;"> <b>FRBP 7001(7) – Injunctive Relief</b>  <input type="checkbox"/> 71-Injunctive relief - imposition of stay  <input type="checkbox"/> 72-Injunctive relief - other   <b>FRBP 7001(8) Subordination of Claim or Interest</b>  <input checked="" type="checkbox"/> 81-Subordination of claim or interest   <b>FRBP 7001(9) Declaratory Judgment</b>  <input type="checkbox"/> 91-Declaratory judgment   <b>FRBP 7001(10) Determination of Removed Action</b>  <input type="checkbox"/> 01-Determination of removed claim or cause   <b>Other</b>  <input type="checkbox"/> 02-Other (e.g. other actions that would have been brought in state court if unrelated to bankruptcy case)         </td> </tr> </table>				<b>FRBP 7001(1) – Recovery of Money/Property</b> <input type="checkbox"/> 11-Recovery of money/property - \$542 turnover of property <input type="checkbox"/> 12-Recovery of money/property - \$547 preference <input type="checkbox"/> 13-Recovery of money/property - \$548 fraudulent transfer <input type="checkbox"/> 14-Recovery of money/property – other  <b>FRBP 7001(2) - Validity, Priority or Extent of Lien</b> <input checked="" type="checkbox"/> 21-Validity, priority or extent of lien or other interest in property  <b>FRBP 7001(5) – Revocation of Confirmation</b> <input type="checkbox"/> 51-Revocation of confirmation	<b>FRBP 7001(7) – Injunctive Relief</b> <input type="checkbox"/> 71-Injunctive relief - imposition of stay <input type="checkbox"/> 72-Injunctive relief - other  <b>FRBP 7001(8) Subordination of Claim or Interest</b> <input checked="" type="checkbox"/> 81-Subordination of claim or interest  <b>FRBP 7001(9) Declaratory Judgment</b> <input type="checkbox"/> 91-Declaratory judgment  <b>FRBP 7001(10) Determination of Removed Action</b> <input type="checkbox"/> 01-Determination of removed claim or cause  <b>Other</b> <input type="checkbox"/> 02-Other (e.g. other actions that would have been brought in state court if unrelated to bankruptcy case)
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<b>TITLE III CASE IN WHICH THIS ADVERSARY PROCEEDING ARISES</b>					
NAME OF DEBTOR Commonwealth of Puerto Rico		CASE NO. 17-3283-LTS			
DISTRICT IN WHICH CASE IS PENDING Puerto Rico		DIVISION OFFICE Puerto Rico	NAME OF JUDGE Laura Taylor Swain		

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RELATED ADVERSARY PROCEEDING (IF ANY)		
PLAINTIFF	DEFENDANT	ADVERSARY PROCEEDING NO.
DISTRICT IN WHICH CASE IS PENDING	DIVISION OFFICE	NAME OF JUDGE
SIGNATURE OF ATTORNEY (OR PLAINTIFF)		
DATE <b>January 16, 2020</b>	PRINT NAME OF ATTORNEY (OR PLAINTIFF) <b>S/HERMANN D. BAUER</b>	

THIS FORM IS TO BE USED EXCLUSIVELY FOR FILINGS RELATING TO THE PUERTO RICO OVERSIGHT MANAGEMENT AND ECONOMIC STABILITY ACT (PROMESA). FOR ADMINISTRATION PURPOSES **ONLY**, THE PUBLIC DOCKETS FOR PROMESA PROCEEDINGS UNDER TITLE III AND ADVERSARY PROCEEDINGS WILL BE MAINTAINED ON THE CASE MANAGEMENT/ELECTRONIC CASE FILING (CM/ECF) SYSTEM OF THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF PUERTO RICO. THESE CASES ARE UNDER THE JURISDICTION OF THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO.